

Bank Information Form

For Use in Preparing your 2024 Tax Return

I/we do NOT want to use Direct Deposit or Direct Debit _____ (initial here)
Please note: Direct Deposit will give you access to your refund faster than a paper check.

TAPE a voided check here if you
would like to have direct deposit or direct debit.

Per IRS rules, you MUST provide a voided or check or a notice from you bank
with the routing and account number **EACH YEAR.**

Check off all acceptable options, complete section below and sign/date:

Income Tax Refunds should be deposited directly into the account listed

MN Property Tax refund should be deposited into the account listed

Any money owed for federal taxes should be taken from the account listed *

Any money owed for state taxes should be taken from the account listed *

2025 federal estimates should be taken from the account listed *

2025 state estimates should be taken from the account listed *

Bank Name:	_____	Type	Checking	Savings
Taxpayer	_____	_____	_____	_____
	Signature	Print Name		Date
Spouse	_____	_____	_____	_____
	Signature	Print Name		Date

* Daytime phone number (required for direct debit payments) _____