

Bank Information Form

For Use in Preparing your 2023 Tax Return

I/we do NOT want to use Direct Deposit or Direct Debit _____ (initial here)
Please note: Direct Deposit will give you access to your refund faster than a paper check.

TAPE a voided check here if you
would like to have direct deposit or direct debit.

Per IRS rules, you MUST provide a voided or check or a notice from you bank
with the routing and account number **EACH YEAR.**

Check off all acceptable options, complete section below and sign/date:

- ___ Income Tax Refunds should be deposited directly into the account listed
- ___ MN Homestead/Renters Credit refund should be deposited into the account listed
- ___ Any money owed for federal taxes should be taken from the account listed *
- ___ Any money owed for state taxes should be taken from the account listed *
- ___ 2024 federal estimates should be taken from the account listed *
- ___ 2024 state estimates should be taken from the account listed *

Bank Name: _____ Type ___ Checking ___ Savings

Taxpayer _____
Signature _____ Print Name _____ Date _____

Spouse _____
Signature _____ Print Name _____ Date _____

* Daytime phone number (required for direct debit payments) _____